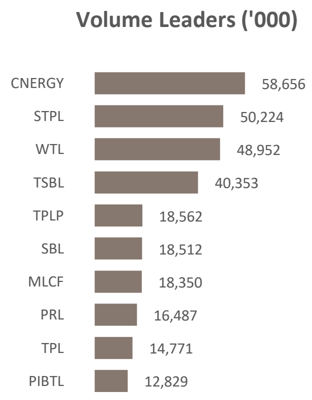
Wednesday, July 29, 2026

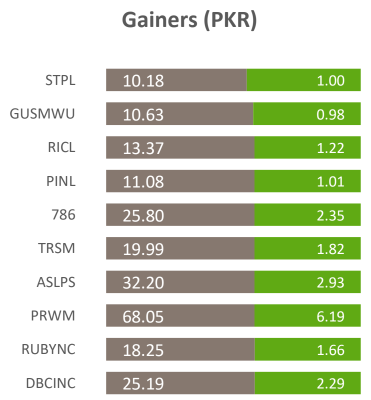
MARKET WRAP

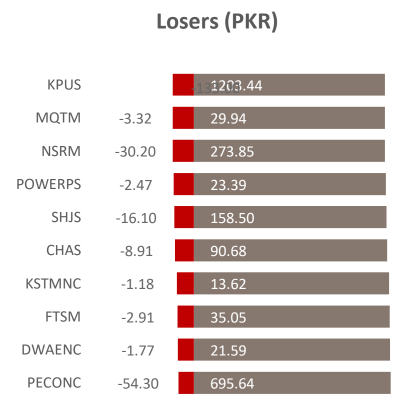
KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
193 mn	▼ -0.89%	571 mn	▼ -0.86%	71 mn	▼ -0.94%	88 mn	▼ -1.10%	270 mn	▼ -1.01%
176,042.9	-1,580.98	106,543.5	-928.76	52,633.98	-497.57	248,057.2	-2,757.73	68,278.27	-693.22

Market Summary

The stock market on Wednesday remained negative throughout the day and concluded the session in the red zone as fresh attacks in the Middle East shattered the relative calm of recent days in the US-Iran war. The Benchmark KSE-100 index made an intra-day high and low at 176,935.03 (-688.85 points) and 175,631.74 (-1,992.14 points) respectively while closed at 176,042.98 by losing 1,580.90 points. PKR in today’s interbank appreciated by Rs 0.0305 against USD and closed at Rs 277.8217. The value of shares traded during the day was Rs 25.328 billion. Market capitalization stood at around Rs19.728 trillion. Overall, trading volumes for the day decreased to 571.46 million shares compared with Tuesday’s tally of 954.45 million. CNERGY was the volume leader with 58.7 million shares, losing Rs0.19 to close at Rs10.76. It was followed by STPL with 50.2 million shares, gaining Rs1 to close at Rs10.18 and WTL with 49 million shares,losing Rs0.02 to close at Rs1.2.







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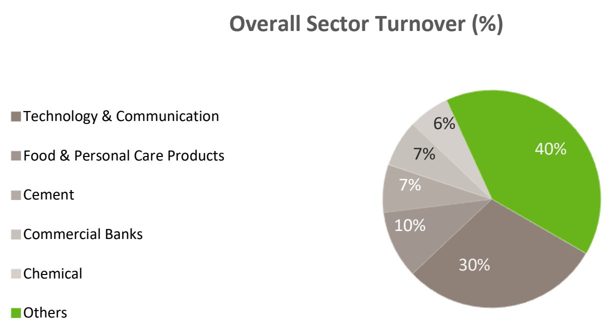

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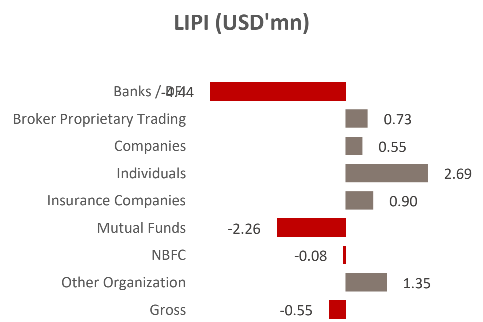
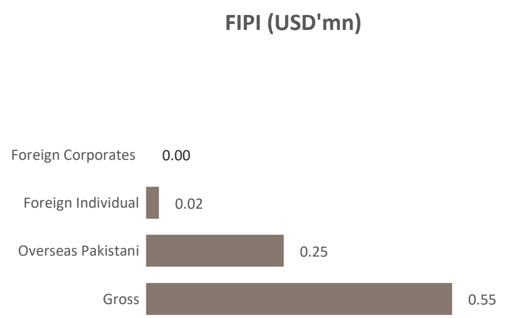




Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

LIPI Portfolio	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
Banks / DFI	-0.55	-0.08	-0.16	-0.04	-0.40	-	-0.20	-0.11	-0.03	-0.59	-2.15
Broker Proprietary Trading	0.20	-0.10	0.04	0.09	0.01	0.07	0.05	-0.10	0.00	0.45	0.73
Companies	0.02	0.62	0.38	-0.03	-0.07	-0.58	-0.01	0.09	0.28	-0.16	0.55
Individuals	0.23	-0.50	0.13	-0.10	1.41	0.28	0.50	0.32	0.15	0.27	2.69
Insurance Companies	0.03	-0.24	0.01	0.00	0.02	-0.02	0.01	0.00	0.01	0.48	0.30
Mutual Funds	-0.22	-0.17	-0.49	0.05	-0.92	0.03	-0.11	-0.02	-0.48	-0.57	-2.89
NBFC	0.01	-	-	-	-	-	0.00	-	-	-0.09	-0.08
Other Organization	0.33	-0.37	0.11	0.00	-0.25	0.21	0.06	0.15	0.01	0.04	0.30
LIPI Total	**0.06**	**-0.83**	**0.02**	**-0.01**	**-0.18**	**-0.01**	**0.31**	**0.33**	**-0.06**	**-0.17**	**-0.55**

(USD' mn)

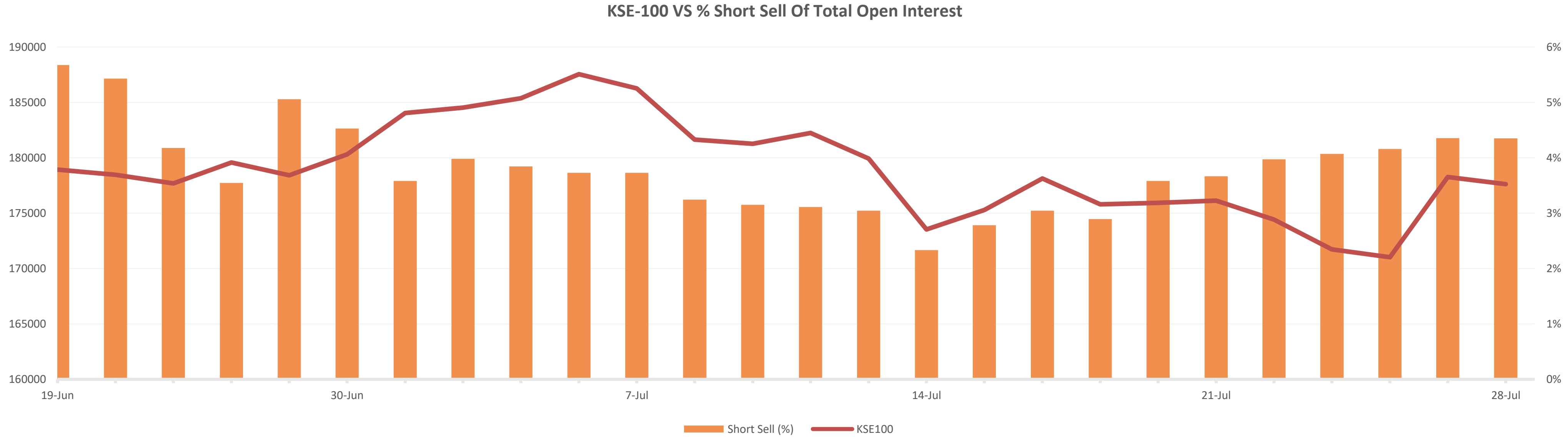
FIPI Portfolio	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
Foreign Corporates	-0.08	0.81	-0.00	-0.00	-0.02	-0.03	-0.17	-0.00	0.02	-0.25	0.28
Foreign Individual	0.00	-	-	-	-	-	-	0.02	-	-	0.02
Overseas Pakistani	0.02	0.03	-0.02	0.01	0.20	0.03	-0.13	-0.35	0.04	0.42	0.25
Total	**-0.06**	**0.83**	**-0.02**	**0.01**	**0.18**	**0.01**	**-0.31**	**-0.33**	**0.06**	**0.17**	**0.55**

Source: NCCPL

INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	27/Jul/26	FATIMA	Nigar Arif	Spouse	666	-	156.00	666	103,896
2	28/Jul/26	SURC	Adil Bashir	Executive Director	25,000	-	138.96	25,000	3,474,000
3	29/Jul/26	TRSM	Al Zamin Modaraba Management Private Limited	Substantial Shareholder	-	2,281,388	12.00	-2,281,388	-27,376,656

FUTURES OPEN INTEREST



Tuesday, July 28, 2026

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
PRL-JUL	6,462	72.72%	2.84%	7,961	18.8% ▼
ATRL-JUL	163	69.83%	0.38%	133	22.7% ▲
PIAHCLA-JUL	7,625	47.94%	4.03%	7,686	0.8% ▼
PTC-JUL	2,127	41.36%	0.36%	1,837	15.8% ▲
SNGP-JUL	635	32.85%	0.25%	632	0.5% ▲
NRL-JUL	212	26.56%	0.81%	166	28.0% ▲
SYM-JUL	434	14.94%	0.28%	417	4.1% ▲
NML-JUL	290	14.15%	0.18%	347	-
FFL-JUL	824	11.54%	0.16%	867	5.0% ▼
KOSM-JUL	1,930	8.78%	0.41%	2,180	11.5% ▼

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DEFINITION OF TERMS

TP	Target Price	**DDM**	Dividend Discount Model	**FCF**	Free Cash Flows
FCFE	Free Cash Flows to Equity	**FCFF**	Free Cash Flows to Firm	**DCF**	Discounted Cash Flows
PE	Price to Earnings Ratio	**PB**	Price to Book Ratio	**BVPS**	Book Value Per Share
EPS	Earnings Per Share	**DPS**	Dividend Per Share	**ROE**	Return of Equity
ROA	Return on Assets	**SOTP**	Sum of the Parts	**JPB**	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

I. Discounted Cash Flow Model
II. Dividend Discount Model
III. Relative Valuation Model
IV. Sum of Parts Valuation

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